

1. PURPOSE OF INSURANCE

PERSONAL

- Income replacement
- Financial and estate planning
- Other _____

BUSINESS

- Key person
- Share purchase
- Loan
- Other _____

2. FOR PROPOSED INSURED

Personal income \$ _____ / year
 Assets \$ _____
 Liabilities \$ _____

3. INSURANCE IN FORCE ON PROPOSED INSURED

AMOUNT	PERSONAL INSURANCE	BUSINESS INSURANCE	BENEFICIARY
\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	_____
\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	_____
\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	_____

TO BE COMPLETED FOR BUSINESS INSURANCE APPLICATIONS ONLY

1. Type of business _____

2. Book value \$ _____
 Market value \$ _____

3. Assets \$ _____ Annual gross income \$ _____
 Liabilities \$ _____ Annual net income (before taxes) \$ _____

4. For other partners

Partner's name	% of shares	Amount of insurance in force or requested
_____	_____ %	\$ _____
_____	_____ %	\$ _____
_____	_____ %	\$ _____
_____	_____ %	\$ _____

I have answered the above questions to the best of my knowledge.

Signature _____

Agent

Date