

Agency	Code	Advisor	Code	S.U.	Date
Policy no.	Principal Insured's last and first name			Reserved for H.O. or Toronto Service Centre	
					Received: \$

Policyowner(s):

Borrower(s) (if Investment loan):

I/we hereby request that the proceeds of the following transaction requested for the above-mentioned policy be deposited directly in my/our bank account for which a sample cheque (VOID) is attached.

- Surrender
 Partial withdrawal
 Policy loan
 Investor Plus policy loan
 Investment loan for which the above-mentioned policy has been assigned as a guarantee

Please attach the cheque specimen here. In the absence of a sample cheque or if the bank account holder does not correspond to the Policyowner, the proceeds will be payable by cheque rather than deposited directly into your bank account.

For an Investment loan, please attach the Borrower's sample cheque.

Special Instructions	
Signature <i>The policyowner must sign. If more than one owner, signatures for all owners are required. If the owner is a corporation, two officers must sign or one and the company seal.</i> <i>For an Investment loan, the borrower(s) signatures are required rather than the policyowner.</i>	I/We request that the proceeds of the above transaction be deposited in my/our bank account for which I/we have attached a cheque specimen. It is hereby understood that Industrial Alliance OR Industrial Alliance Pacific, as the case may be, does not assume any liability once the proceeds are deposited according to my/our instructions provided above.
	Signature of Policyowner(s) (Signature of the Borrower(s) for an IRIS loan)
	Signature of Advisor Date
Reserved for Administration	Deposit \$
	Processed by Date
	Authorized by Date